



(Company Registration No. 191200018G)
(Incorporated in Singapore)

PROPOSED RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE (“RIGHTS ISSUE”) OF UP TO 326,605,904 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (“RIGHTS SHARES”) AT AN ISSUE PRICE OF S\$1.50 FOR EACH RIGHTS SHARE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) EXISTING ORDINARY STOCK UNIT IN THE CAPITAL OF THE COMPANY HELD BY ENTITLED STOCKHOLDERS AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS, IF ANY, TO BE DISREGARDED

RESULTS OF EXTRAORDINARY GENERAL MEETING

1. INTRODUCTION

The Board of Directors (the “**Board**”) of United Engineers Limited (the “**Company**”) refers to the circular dated 26 July 2013 issued by the Company to its shareholders (“**Circular**”) in relation to the Rights Issue.

Unless otherwise defined, capitalised terms herein shall have the same meanings as used in the Circular.

2. RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board of the Company wishes to announce that at the extraordinary general meeting of the Company held today (“**EGM**”), the ordinary resolution as set out in the Notice of EGM dated 26 July 2013 was passed.

Attached to this Announcement is a copy of the presentation slides which were presented to the Shareholders at the EGM.

By Order of the Board
UNITED ENGINEERS LIMITED

Heng Fook Pyng, Jeslyn
Company Secretary
13 August 2013
Singapore

IMPORTANT NOTICE

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